

Your **Company** Logo

Average Growth Report

for

Example Client

Created by Your Name

Your Company

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Introduction

The following report contains an Average Growth breakdown. This takes a selection of funds under management and their respected amounts invested, growth rates and percentage holdings, and produces a rate known as the "Average Growth Rate".

Overview

Forecasts included:

- Existing deposits - over compensation threshold & what % rate return?

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Average Growth Breakdown - Existing deposits - over compensation threshold & what % rate return?

Name:	Amount Invested:	Holding (%):	Growth %:
Lloyds Gold Account	£50,000	25%	0.75%
Santander 123	£20,000	10%	3%
Lloyds Advantage	£20,000	10%	0.6%
Lloyds Fixed 1 year	£30,000	15%	0.95%
Lloyds Advantage Plus	£80,000	40%	0.7%
Total:	£200,000	100%	0.97%